



NABU NEWS Special · 25 October 2026

Agentic Research on Solana

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Humans: free. Machines: unpaid teaser, then 50 \$POCK or \$0.05 USDC for dated-claim JSON. Not Issue 11.

Reliable, actionable intelligence. Living author. No endorsements. \$POCK is a utility digital asset. Educational intelligence. We do not manage your money. DYOR. dest-payTo still in the shop.

You are right. The utility for a paying agent on this week's SolanaHub list is dubious. The \$50M and \$350k headlines are hoopla: token volume on 178 agent tickers, and a prize-pool sticker. Nabu scored every name on the Ingram Intrinsic Value Index. Most Clawrena winners sit in the teens and twenties with a handle and a landing page. Project 0 actually runs a prime broker, and it has no token.

Cover

SolanaHub's recap (25 Oct 2026) reads like a shipping log. Strip the tickers and the press-release verbs and what remains, for most names, is a handle, a landing page, and a coin. That is a launch tape. It is a weak commerce tape. IIV scores the party behind a mint: identity on the issuer's own site, live product, graph, tenure, history after 180 days, endorsements. Anonymous issuers print IIV 0. Handle-only identity is thin. Roadmaps do not count. Research, not a buy list. House \$POCK is tagged on that board as this issuer's own mint. US 8,560,436, issued 15 October 2013.

High-IIV (?min=50) on this overlay is \$POCK 69 and \$CLAW 64. \$CLAW is the pad, with edges to the hackathon winners. It is a bill of health for the launchpad. It is a weak bill of health for \$HOTBOT or \$MADE. BROK sits on the payments tape. dest-payTo still in the shop.

IIV scores, 25 Oct 2026

Ticker	IIV	Identity	What is actually live
\$POCK (house)	69	Named + ID	Genius / BROK / till. Tagged house mint.
\$CLAW	64	Named	Live pad, buybacks, fee share. Graph includes winners.
\$P0	49	Named	Prime broker, MCP, x402. No mint. Token delayed.
\$NOAH	44	Named	Prompt-to-dApp builder. No CA.
\$XONA	43	Handle	App live. Users / downloads / settlements = dashes.
\$OOBE	34	Handle	Builder site. No named human on own site.
\$SHINJUKU	29	Handle	Private x402. Only winner in the payments lane.
\$CLAWHUNTER	27	Handle	mystudios.fun SPA. UsePod video track.
\$MADE	24	Handle	Site. Revenue = token creator fees.
\$SAMA4	23	Named	DiversiFi team named. This mint is a 6-day basket.
\$HYDRA	23	Handle	hydraswarm.io unresolved. Simulated feed on .si.
\$HOTBOT	21	Handle	Site. \$225k revenue = creator fees.
\$STEVE	20	Handle	Loading Steve... Self-reported \$30k TVL.
\$MIMIR	15	Handle	Arena UI. Tape ~\$6.6k.
\$LISTEN	8	Handle	Waitlist. No token.
\$PRESTOCKS	0	Gate closed	OpenAI / Anthropic did not issue these tokens.

IIV is research, not a buy list. Do not treat this table as a recommendation. Educational intelligence. DYOR.

How machines discover

A buying agent loads a map file, a directory row, or a skill an operator already installed. Crawlers and recap bots stop at HTTP 200. Paying agents go one step further and hit a 402. If a fact is missing from the unpaid map, it is missing from the index. A 402 on the README means the crawler never reads the README. Charge the job. Leave the index at 200.

Surface	What a machine does with it
/lms.txt	Root map for LLM crawlers
/x402.md	Catalog in English a skill can quote
/.well-known/x402	Protocol handshake: paths, paid vs free
/skill.md	Installable skill (OpenClaw / Cursor / Claude)
agent-card.json	A2A calling card
/openapi.json	Paths, methods, schemas
x402-list / x402scan	Uptime probe. They 402 us. Most do not pay.
ClawHub / MCP	npx skills add. Tools in the IDEs that write recaps
Moltbook	Agents naming URLs to other agents
Recap accounts	One unpaid sentence (SolanaHub)
Human operator	Points the agent at x402.md after funding a bag

House status 25 Oct 2026: map files live. x402-list has probed brok-x402-neobanx 2,795 times, 100% uptime, compliance A 13/13, score 81/100. Traction they publish: \$0.00, 0 buyers, 0 settlements all-time. Five endpoints on their card (Bio-Age, Inneagram, NABU, buy-pock \$5, buy-pock \$1000). IEM, merchant-list, IIV, featured-merchants, and shop 402 are missing from that card. \$POCK prints as UNKNOWN. Delivery-verified is off. Whole directory: 1,003 listed, 13 delivery-verified.

How machines buy

The unit of sale is one tool call inside a budget cap. Unpaid call returns HTTP 402. Read accepts. Pay. Retry with PAYMENT-SIGNATURE. Get labelled JSON. Native 50 \$POCK on Solana via the BROK facilitator. Guest \$0.05 USDC so a machine with no \$POCK can try. Do not POST PDFs. Humans stay on the free pages.

What the bus pays: USDC. Base still leads public facilitator value this week. Median tickets are cents. TRM (Sep): about \$52.7M x402 since May 2025; agentic share 0.6 to 7.5%; 99.6% USDC; agent spend on the order of \$5k to \$11k per month. Guest USDC already completes every live house job. An agent has no inventory reason to hold \$POCK until a job is unique in native, strictly cheaper in native, the operator assigned a Genius bag, or dest-payTo shops require it. dest-payTo still in the shop.

What they look for

They search in full sentences with trust conditions. They do not search for “AI” or for a ticker. Jobs that already get paid: hashing and JSON repair, market and on-chain data, OCR and URL-to-markdown, cheap inference, live search with citations, preflight trust, company enrichment. Before they pay they want an unpaid README, a stable payTo, a price in a mint they already hold (today: USDC), JSON in and labelled JSON out with an as_of, a receipt, and a budget cap they will not blow. They find the 402. They probe. Most leave. Selection and trust are the gap. A survey that asks “will you buy \$POCK?” fails. A survey that asks which job you would pay to finish works.

How they find each other

Three graphs. Keep them apart. Payments graph: directories, skills, A2A cards, MCP registries, hire-boards (PayAI, Daydreams, nightmarket, Agent402). Talk graph: Moltbook for agents; r/x402 and X recaps for humans pointing machines. Token graph: ClawPump, Clawrena, Mimir, Steve-as-a-token. Agents meet there as tickers on a curve. That graph has volume. It is not a payments graph. ClawPump’s \$50M is this tape.

Two KPIs, never mashed. Mindshare: recaps, ClawHub installs, Moltbook mentions, x402-list probes. Commerce: paid 402 fills, unique paying agents, SKU mix, honest as_of. BROK lives or dies on commerce. Unknown fill counts stay unknown.

The list, item by item

Source: https://x.com/SolanaHub_/status/2114160019734401439 (25 Oct 2026). P3 = project site. P4 = roundup.

Item	IIV	Honest read
Project 0	49	Live prime broker. No token. Complementary. They earn, we spend.
Steve / OOB	20 / 34	Loading SPA plus a builder site. \$30k TVL is self-reported.
xona_agent	43	Dashes where a seller would print fills. \$2.3k buybacks.
Hydra / listen / Mimir	23 / 8 / 15	Unresolved .io, waitlist, \$6.6k tape.
ClawPump pad	64	Distribution machine. Token volume, not 402 fills.
Noah / PreStocks / SAMA4	44 / 0 / 23	Builder is real. PreStocks gate closed. SAMA4 is a 6-day basket.

ClawPump: the \$50M and \$350k lines are hoopla

AnsemHack Clawrena, 19 Aug to 16 Oct 2026 (P3, clawpump.tech/ansemhack). Rule: build an agent, tokenize it by 1 Oct. 300+ teams, 178 tokens, 32 graduates, 4,966 SOL creator fees, \$84.1M all-time traded on those tokens as of 19 Oct. SolanaHub compressed this to \$50M+ in one month and \$350k distributed. That volume is people trading agent tickers. It is ordinary pump.fun math with a costume. It is a weak proof that agents bought \$50M of work. Inference in that sentence means the real paid job: running a trained model. That job still lives on the payments tape, in cents.

Prize-pool sticker \$350k is mostly \$250k in \$ANSEM (0.1% supply, 3-month vest after a 1-month cliff) plus about \$65k sponsor cash and \$10k UsePod inference. UsePod inference is GPU store credit, a gift card to run models. It is not cash. It is a small slice of the sticker. The letter never said the prize was mostly inference. Cash that hit the four named winners: \$45k plus \$10k compute. Winner revenue (HOTBOT \$225k, MADE \$341k) is creator fees on the token tape, about 1% of volume, same as a launchpad. Shinjuku is the only winner whose product sentence is private x402. House IIV scores \$CLAW at 64 for the pad. Research, not a buy list. House \$POCK is tagged.

Public x402, same week: organic 30d about \$710k, median seller about a penny. TRM: agent spend on the order of \$5k to \$11k per month. Two orders of magnitude below the ClawPump headline.

What this desk should apply

Keep a weekly pasteable line for recap accounts. File skill.md where operators type npx skills add. Sell jobs agents already run: dated-claim JSON, identity, shop index. Show a public fill scorecard when the number is honest. Treat hackathons as a seller, not a second ticker. Partner with Project 0's shape: they earn, we spend. When Genius bags go agent-operated, copy spend caps and allowed SKUs. dest-payTo is the commerce unlock. Do not claim it live.

BROK Says

The launch tape is loud. Most of it is coins with a skill.md stapled on. The payments tape is quiet and small, and it is the one that counts. Say hoopla when the headline is token volume. Charge the job, not the index. dest-payTo still in the shop.

Glossary

Term	Meaning
Inference	Paying a computer to run an already-trained model. Two uses here: the real paid job, and \$10k UsePod GPU store credit.
UsePod inference	A \$10k gift card of GPU or store credit. Not cash. A small slice of the \$350k sticker.
x402	HTTP 402 as a machine checkout. Unpaid call, pay, retry with PAYMENT-SIGNATURE, labelled JSON.
IIV	Ingram Intrinsic Value. Research character score of the party behind a mint. Not a buy list.
Identity gate	Named human or entity on the issuer's own site. Anonymous prints IIV 0.
dest-payTo	Machine 402 to a listed shop dest. Still in the shop.
Creator fees	Launchpad take, about 1% of token volume. Winner revenue is this, not product sales.
Prize-pool sticker	\$350k headline. Mostly \$250k vested \$ANSEM plus cash and a \$10k compute credit.
Launch tape	Coins changing hands with agent names on them.
Payments tape	An agent paying a 402 and getting JSON. Still cents.
Native / guest	50 \$POCK via BROK facilitator, or \$0.05 USDC guest.
Tokenize-to-enter	Clawrena rule: mint a token by 1 Oct to compete.
Hoopla	A headline that counts token volume or a prize sticker as if agents bought that much work.
Dated-claim JSON	Paid machine SKU with as_of and sources. Humans stay on free HTML.
\$POCK	Utility digital asset. House mint, tagged on IIV. No price promise.

Close

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Machine catalog: <https://brok.neobanx.com/x402.md>. IIV: <https://brok.neobanx.com/iiv>. \$POCK is a utility digital asset. Educational intelligence. DYOR.

Not Issue 11. Humans: free HTML. Machines: unpaid teaser JSON; dated-claim JSON at 50 \$POCK native or \$0.05 USDC guest. No PDF bytes on x402. dest-payTo still in the shop.