ISSUE 01 · JULY 30, 2026

NEWS FROM NABU

Ingram Quantum Futurist Review

For builders who distrust black boxes — crypto natives, freedom-minded operators, curious bankers, and anyone watching agentic commerce get built in public.

Ronald Ingram · Founder · with Nabu
Markets as of **2026-07-30 15:22 UTC** · Try BROK: brok.neobanx.com · Company: neobanx.com
Write us: info@neobanx.com · Founder on X: @RonaldIngram

Not financial advice. DYOR. Leaderboard numbers are short-window public stats — not "best trader forever," not risk-adjusted, not a signal to copy-trade. $POCK is utility / prepaid access — not a promise of price or returns.

1 · THIS WEEK'S THESIS

Watch a Zero Person Enterprise ship — don't just read the theory.

Most "AI + crypto" content is vibes. This letter is for people who want **receipts**: how we rank live trading boards without pretending rank = genius, what the Founder actually shipped on X this week (agents that catch false-positive fraud and fix real customer friction), and what banks should already be doing about **Q-Day**.

If you care about self-sovereignty, explainable systems, Bitcoin/hard-money thinking, and AI that works in regulated rails — you're the room. Skeptics of authority are welcome; skeptics of *evidence* will be bored.

2 · COVER STORY — BITCOIN IN THE SKY · SPACEX COMPUTE IN ORBIT

The diamond is not the crime blotter. Theft was the flashlight.

The binding constraint of the AI age is not models or GPUs. It is **electrons on a planet that hates new power plants**. NIMBY is religious. Grids wheeze. Central planners love scarcity. I do not.

On **December 7, 2025** I published **BITCOIN IN THE SKY WITH DIAMONDS**: the open architecture pitch for **SpaceX modular compute pods as-a-service**, Starlink as the pipe, Falcon and Starship as the truck, Bitcoin and AI as demand. Energy supremacy off a planet of grid politics and transmission losses.

Primary: X Article · status · Substack

Double-checked priority (Nabu re-verified for this issue)

What exists earlier (in-category, not the same package): Starcloud / Lumen Orbit white paper (Sept 2024); Google Project Suncatcher (Nov 4, 2025); other orbital-compute research; secondary reports of Musk-class remarks on Starlink-scale compute.

What we do not claim: Ingram invented "computing in space" as physics.

What we still have not found before 2025-12-07: an earlier *independent* published essay packaging this open pitch: SpaceX as cosmic utility via modular compute pods as-a-service + Starlink ground-station API access + Bitcoin and AI workloads + Falcon / Starlink / Starship vertical stack + a direct “SpaceX if you’re listening” call. X Article + Substack on that date remain the earliest full package of that specific public pitch we can locate.

Standing challenge: produce an earlier counterexample with the same open SpaceX-pods + API + BTC/AI + vertical-stack architecture. Until then, the record stands. My IP. My date. Full memo: `PRIORITY_CLAIM_DOUBLECHECK_2026-07-30.md`

The architecture (thesis)

- **Sunward:** continuous solar — no night, no clouds — free power without a utility monopoly.
- **Shadow:** near-cryogenic cold for hyper-efficient cooling — ground farms burn watts on HVAC; orbit gets physics for free.
- **Pods:** SpaceX launches modular habitats (solar, batteries, ASIC/GPU) sold as-a-service to miners, AI firms, governments.
- **API:** upload via Starlink ground stations; vacuum works; download verified results.
- **Stack:** Falcon deploy · Starlink downlink · Starship resupply — Mars becomes a customer of infrastructure that already pays.

Illustrative Dec 7 economics were architecture arguments, not guarantees. Argue the system design; do not worship a single number. Quote (Dec 7, 2025): “SpaceX could launch modular compute pods… sold as-a-service… Access via API… Starlink… No grid strain, no theft vectors… Falcon… Starlink… Starship… SpaceX, if you’re listening… Manhattan Project for the multiplanetary mind.”

Why the theft story appeared at all

Malaysian birdsong Bitcoin heists (grid-loss scale reported in the piece) were illumination: terrestrial energy is already a battleground for compute. They are not the product thesis. The product thesis is energy supremacy off-world. Anyone who reduces Dec 7 to “crime tourism” is missing the plot on purpose.

Public paper trail — this thesis

How to read: Founder posts on the orbital-compute / SpaceX pods thread. Full IDs in archive `bitcoin_in_the_sky_timeline.json`. Links: x.com/RonaldIngram/status/<id>

When	On the record	Status (prefix)
Dec 7, 2025	PUBLISH Bitcoin in the Sky — SpaceX pods + Starlink + BTC/AI	`1997714940…`
Dec 8, 2025	Day after: exawatt / cosmic pivot	`1998054730…`
Jan 26, 2026	Pre-Davos: orbital solar AI DCs	`2015880333…`
Mar 9, 2026	I first recommended Dec 7; patents; Starcloud note	`2031058261…`
Mar 23–24, 2026	Space data centers? Full orbital vision first on X	`2036207987…`
Jun 8 & 26, 2026	Re-quote pods economics; first solar space compute essay; pre Terrafab/SPCX IPO wave	`2064018678… / 2070563206…`
Jul 12, 2026	$POCK master plan as foretold Dec 7	`2076431056…`

After Dec 7: Davos-class orbital solar AI narrative and SpaceX-scale data-center constellation filings (early 2026) land *after* the open letter. Timing edge vs mega-institutional mainstreaming.

Who is speaking (Rebel Banker)

I am a Rebel Banker. I do not outsource my spine. I call out banks that extract without building, and policies that ration credit and energy while demanding infinite AI. My ideas are my intellectual property. My opinions are my own — proudly, stridently. BROK and BEAM are tools. They do not water me down.

Brand new to crypto and AI banking?
BROK and **$POCK** are the stars of Neobanx.
$POCK is like Bitcoin in terms of limited supply, but cheaper per coin — with real utility, not just meme fun. It powers BROK (AI genius private banker in your pocket). Easy to spend, hold, move.
Not stock. **Not** a security. **Not** insured. **Not** a bank deposit. Best definition today: **digital asset**. DYOR.

I may hold assets referenced. I would be a buyer of SpaceX / orbital-compute exposure at these levels if I were not a $POCK + Bitcoin maximalist — which I am. Bitcoin stays. Never short Musk-aligned names: long or flat.

3 · MARKET TAPE

BTC-USD $64.8K	**ETH-USD** $1.9K	**SOL-USD** $75
$POCK (DEX) $0.002933 · 24h 2.93%	**BTC DOMINANCE** 56.62%	**TSLA / COIN (1M)** -27.46% / +10.45%

Public snapshots only (Kraken ticker · DexScreener · Yahoo). Tape is context, not a trade ticket.

4 · HOW WE RANK (SO THE BOARDS AREN'T "RANDOM")

Same Hyperliquid public leaderboard (~40951 addresses). **Three sort keys** → three different #1s. That's design, not inconsistency.

- **Dollars won (30 days):** who made the most USD PnL — whales can beat high-ROI micro accounts.
- **Return rate (30 days, filtered):** best ROI among accounts with real size and real volume (AV ≥ $250k, volume ≥ $1M, ROI not absurd).
- **Hot hand (7 days):** who made the most USD PnL this week — can flip vs the 30-day list.

We do **not** rank all-time skill, Sharpe, or "who you should copy." High ROI often means high risk. Read the caption under each table.

5 · LIVE BOARDS — HYPERLIQUID PUBLIC

Who made the most (30-day PnL)

How ranked: Sorted by **30-day PnL ($)** as of **2026-07-30 15:22 UTC**. Not all-time. Not risk-adjusted. Not financial advice. Volume $0 may mean incomplete or non-standard accounts — treat as weaker signal.

#	Trader	Account	30D PnL	30D ROI	30D Vol
1	`0x24de…1b0f`	$2.14B	$235.90M	+12.42%	$0
2	`0xa822…d748`	$13.39B	$150.94M	+1.14%	$0
3	`0x8d68…52dc`	$574.80M	$29.86M	+5.48%	$0
4	`0xd475…1a91`	$51.15M	$13.01M	+20.42%	$146.88M
5	`0xebe1…4070`	$62.82M	$12.68M	+25.25%	$171.59M
6	`0xa5b0…1d41`	$34.69M	$11.64M	+163.32%	$0
7	`0x6c85…84f6`	$34.43M	$11.56M	+142.12%	$0
8	`0xb83d…6e36`	$115.19M	$11.35M	+18.17%	$367.60M

Best return rate among real accounts (30-day ROI)

How ranked: Sorted by **30-day ROI** after filters: account ≥ $250k, 30-day volume ≥ $1M, ROI between −90% and +500%. As of **2026-07-30 15:22 UTC**. Not all-time. Not financial advice.

#	Trader	Account	30D ROI	30D PnL	30D Vol
1	0x20bc…5da3	$285.0K	+488.75%	$488.9K	$250.97M
2	0xcafe…7b3b	$3.67M	+481.57%	$3.29M	$21.96M
3	0x37b8…1fd5	$8.12M	+467.77%	$2.19M	$18.66M
4	0x7011…aef6	$572.5K	+454.95%	$163.3K	$6.60M
5	0xbf49…4258	$19.97M	+348.18%	$122.3K	$4.31M
6	0xf929…d1f9	$3.81M	+336.42%	$2.57M	$71.14M
7	0xaa6e…0b6b	$317.7K	+321.81%	$73.5K	$1.44M
8	0x0d50…1014	$421.4K	+282.78%	$311.3K	$96.13M

This week's dollar leaders (7-day PnL)

How ranked: Sorted by **7-day PnL ($)** as of **2026-07-30 15:22 UTC**. Different window → different leaders. Not all-time. Not financial advice.

#	Trader	Account	7D PnL	7D ROI
1	0xebe1…4070	$62.82M	$10.95M	+21.11%
2	0xd475…1a91	$51.15M	$9.23M	+22.42%
3	0x4c78…2444	$8.10M	$5.66M	+49.49%
4	0xb83d…6e36	$115.19M	$5.58M	+7.83%
5	0x49e9…e1d0	$24.79M	$4.02M	+14.80%
6	0x856c…910d	$72.62M	$4.01M	+8.87%
7	0xf822…e01a	$60.25M	$3.96M	+6.63%
8	0x3dc9…54b0	$24.50M	$3.65M	+32.20%

Source: https://stats-data.hyperliquid.xyz/Mainnet/leaderboard · UI: https://app.hyperliquid.xyz/leaderboard. On-chain window stats; leverage and survivorship bias apply.

6 · FROM THE FOUNDER — LAST 7 DAYS ON X

Everything material @RonaldIngram posted about BROK, $POCK, Neobanx, and the agent stack (July 23–30). Grouped so you can skim or go deep.

A · Agents that actually work (not demo theater)

- **Sentinel — kitchen-table fraud utility.** Founder hit an AMEX scare; the agent stack analyzed statements and found a **false positive** (misattribution, not fraud). Fixed at identification — no multi-hour phone tree. That is the product thesis: bank-grade hassle out of human time. Jul 29 · Jul 30
- **Hestia — customer service that ships fixes.** Two customers helped with supervision; clearer product messaging pushed to engineering; compliance and legal review in the loop while Founder ran partner meetings. Parallel agents + human accountability.
- **Community-built "agent cards."** $POCK Stars started naming human and agent roles in the stack — a living map of how BROK is becoming more than a single chatbot. Credit to community creators for the art and framing.
- **Live stack, not a deck:** company at neobanx.com · product at brok.neobanx.com · ZPE posture from day one · community past **1,300** members called out Jul 27. ZPE post · stack post

B · The bigger story (for builders & hard-money minds)

- **BEAM in plain English:** the "Zero Person Enterprise" operating system — specialized AI seats doing real work; Founder keeps legal and capital veto. Built in public. Jul 26
- **Rails, not vibes:** when Solana timelines ask for the "next billion-dollar runner," the Founder points at a full stack launched July 24 (AI banker + agentic commerce token + company) — neobank lineage and banking IP, not a meme launch. Jul 26
- **Crypto as collateral dialogue:** interest in pledging crypto toward real assets — framed as DYOR speculation on agentic rails, not a product promise. Jul 27
- **Bitcoin long-horizon note:** multi-cycle speculation with explicit "not advice / size for survival" language. For Bitcoin maximalists who want honest probability talk, not certainty theater. Jul 26

C · In the field

- **Rare Evo Crypto (Vegas)** — Founder on the ground with partners and $POCK community. event
- **Operators showing up:** public shout-out to a CEO as a Solana / $POCK STAR — relationship energy, not a formal endorsement list. Jul 30
- **Community art / canon cards** for $POCK and BROK — culture is product distribution. Jul 29
- **Launch week still in the rear-view:** Day 0/1 ship narrative and event clips; full studio film when the crew delivers — no fake release date.

Talk back: Email info@neobanx.com with subject **BROK Says** — best questions may land in a future issue (bounty terms as announced by the Founder).

7 · Q-TIPS FROM NEOBANX — Q-DAY READINESS FOR BANKS

What is Q-Day?
The milestone when cryptographically relevant quantum computers can break the public-key math still protecting most bank channels, identity, and long-lived secrets — including data already stolen under "harvest now, decrypt later."

What NIST expects now
NIST's post-quantum cryptography standards are out. The NCCoE migration work tells institutions to **inventory** quantum-vulnerable crypto, prioritize long-lived sensitive data, plan **crypto-agile** migration to NIST PQC algorithms, and line up vendors — not wait for a surprise deadline. Start: NIST PQC · NCCoE migration.

Why this belongs here
If you are a banker, fintech exec, or sovereignty-minded operator, Q-Day is a systems problem, not a sci-fi podcast. Community and regional banks share the same risk with thinner teams.

Go deeper with BROK
Ask BROK at brok.neobanx.com for a plain-language **Q-Day prep plan**: inventory, priorities, vendor questions, and what "quantum-resilient" does and does not mean.

Not financial advice. Not a compliance certification.

8 · TRY THE PRODUCT

BROK — agentic banker you can use now: chat, tools, Genius Wallet. brok.neobanx.com
Neobanx — the company building the agentic stack: neobanx.com
$POCK — utility for access and agentic commerce. DYOR. Not a casino tip sheet.

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